

Join today! You can fax this application to (617) 973-5925 or mail it back to us.

## Membership Application

### Please Sign Me up for.....

# Welcome to the Federal Reserve Boston Employees Federal Credit Union

We appreciate your business and thank you for choosing FRBEFCU.

To be eligible, you must be within our "Immediate Family" Field of Membership; that is, *if you are the spouse, child, parent, sibling, grandchild, or grandparent of an active FRBEFCU member who is or was an employee of the Federal Reserve Bank of Boston. This definition specifically includes stepparents, stepchildren, stepsiblings, and adoptive relationships.*

I am an Employee of the FRB of Boston.

I am an "Immediate Family" member of an active FRBEFCU member

Active Member Name: \_\_\_\_\_

Their Member # \_\_\_\_\_

### New Member (Please Print)

Male  Female

Name: \_\_\_\_\_

SSN: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ Apt # \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Employed by: \_\_\_\_\_

Mother's Maiden Name/Password: \_\_\_\_\_

(for security purposes only)

### Eligible Joint Owner (Please Print)

Male  Female

Name: \_\_\_\_\_

SSN: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Membership / Regular Share Account  
**Required for membership - \$5 Minimum deposit.**  
(\$25 Minimum eliminates the \$1 per month fee.)

- Share Draft ( Checking) Account
- 6 Month Certificate of Deposit (\$5,000 minimum)
- 12 Month Certificate of Deposit (\$5,000 minimum)
- Access to the Auto-Teller 24 hour telephone system
- ATM Card - Up to \$200 per day withdrawal available - *Direct Deposit is Required*

Enclosed is a check for \$ \_\_\_\_\_

Please deposit it into:

Regular Share \$ \_\_\_\_\_

Share Draft \$ \_\_\_\_\_

Certificate \$ \_\_\_\_\_

Once you mail or fax your application please allow ...

- 2 Weeks to receive your membership disclosure.
- 3 Weeks to receive your new ATM Card
- 3 Weeks for your first order of Draft Checks

**Loan Requests: Contact the credit union office or Web site for applications and additional information when applying for any of our Personal, Visa Card, Automobile, or Home Equity Loans.**

I certify that I am within the Credit Union's field of membership by way of the Immediate Family relationship as defined in this application. Signing below constitutes an Agreement to conform to the Credit Union's bylaws and the terms and conditions of the *Truth - in savings Disclosure and Accounts Agreements* and the *Electronic Services Disclosure and Agreement* which are incorporated by this reference, whether applicable to products and services I am currently requesting, or those I request in the future. If the account is not in person, the disclosures will be mailed to me by FRBEFCU once my account is opened. If I, the new member, am under 18 years of age, I understand that I must have a parent or guardian of legal age as Joint Owner on any Share Draft Account or ATM Card I have with FRBEFCU. I authorize you to gather whatever credit, checking account, and employment information you consider appropriate from time to time. I understand this offer is based in part on FRBEFCU's review of my credit standing.

TIN CERTIFICATION AND BACKUP WITHHOLDING INFORMATION - Under penalties of Perjury, I certify that (1) the number shown on this is my correct taxpayer identification number and (2) I am not subject to backup withholdings as a result of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding.

**The Internal Revenue Service does not require your consent to any provision of this application other than the certifications required to avoid backup withholding.**

Signature of New Member: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Eligible Joint Owner: \_\_\_\_\_ Date: \_\_\_\_\_

### For office use only:

Date: \_\_\_\_\_

Approved: \_\_\_\_\_

Disapproved: \_\_\_\_\_

Special Terms/Comments: \_\_\_\_\_

**Federal Reserve Boston Employees Federal Credit Union**

**600 Atlantic Ave., 4<sup>th</sup> Floor, Boston, MA 02106 Phone: (617) 973-3760 Website: www.frbefcu.org**